



Daily Focus

Market Overview

USA

Dow briefly touches record and S&P 500 closes lower as Nvidia pulls down tech sector. The Dow rose 10.45 points or 0.02%. The S&P 500 Index fell 37.78 points or 0.59%, and the Nasdaq fell 314.82 points or 1.46%.

China

The A-share market closed lower. The Shanghai Composite Index fell 0.74 points or 0.02% to close at 3,727. The ChiNext Index fell 4.46 points or 0.17% to close at 2,601, with a total turnover of CNY 2,590 billion.

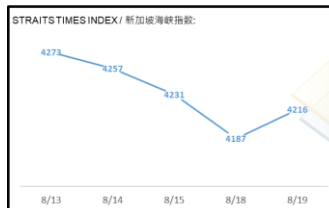
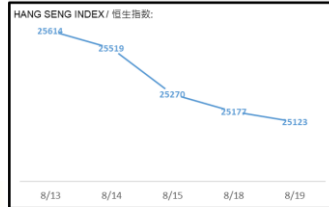
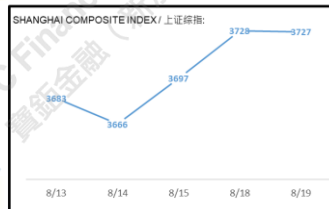
Hong Kong

The Hang Seng Index fell 53.95 points or 0.21% to close at 25,122. The Hang Seng Tech Index fell 37.15 points or 0.67% to close at 5,542, with a total turnover of HKD 278.2 billion.

Singapore

The Straits Times Index rose 28.81 points or 0.69% to close at 4,216, with a total turnover of S\$1.66 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	44922.27	10.45	0.02%
Nasdaq	21314.95	-314.82	-1.46%
S&P500	6411.37	-37.78	-0.59%
Europe			
FTSE100	9189.22	31.48	0.34%
CAC40	7979.08	95.03	1.21%
DAX	24423.07	108.30	0.45%
STOXX600	557.81	3.80	0.69%
Asia			
Nikkei 225	43546.29	-168.02	-0.38%
Shanghai	3727.29	-0.74	-0.02%
Hang Seng	25122.90	-53.95	-0.21%
STI	4216.19	28.81	0.69%
JCI	7862.95	-35.43	-0.45%
TWSE	24353.50	-129.02	-0.53%
Forex			
EURUSD	1.16	-0.0014	-0.12%
GBPUSD	1.35	-0.0013	-0.10%
USDJPY	147.67	-0.2200	-0.15%
USDCNH	7.19	-0.0004	-0.01%
USDHKD	7.80	-0.0209	-0.27%
USDSGD	1.29	0.0006	0.05%
USDIDR	16246.00	48.00	0.30%
Commodity			
Gold	3313.40	-18.30	-0.55%
WTIOil	62.35	-1.07	-1.69%



The U.S. Census Bureau reported 1.354 million building permits in July, below market expectations of 1.39 million and the lowest level since June 2020.



The China Passenger Car Association announced that sales of new energy commercial vehicles reached 73,000 units in July, a 55% year-on-year increase and a 3% month-on-month decrease.



Statistics Canada announced that the consumer price index rose by 1.7% in July, slowing from 1.9% in the previous month and below the market forecast of 1.9%.



The Census and Statistics Department announced that the unemployment rate for May-July this year was 3.7%, exceeding market expectations for a 3.5% increase.

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